

U.S. Corn Supply/Demand (mb)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
Planted	88.6	88.6	94.9	94.9
Harvested	79.2	79.1	87.1	87.1
Yield	173.3	173.4	173.8	173.0
Carryin	1377	1377	1452	1361
Production	13730	13715	15134	15064
Imports	40	39	25	25
Supply	15147	15130	16611	16451
Feed	5425	5549	5625	5600
Exports	1665	1661	2050	2025
Ethanol	5195	5177	5300	5300
Other Ind	1410	1382	1415	1415
Demand	13695	13769	14390	14340
Carryout	1452	1361	2221	2111
CO/Use	0.106	0.099	0.154	0.147
Price	\$6.55	\$6.55	\$4.90	\$4.95

World Corn Supply/Demand (mmt)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
	310.54	310.54	299.47	298.13
	1155.62	1154.99	1214.29	1214.47
	1466.16	1465.53	1513.76	1512.60
	730.64	731.75	756.10	756.27
	1166.69	1167.41	1199.77	1200.20
	299.47	298.13	313.99	312.40
	0.257	0.255	0.262	0.260
	ARG Prod: 23/24		55.0; +1.0	
	BRZ Prod: 23/24		129.0; unch	

U.S. Soybean Supply/Demand (mb)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
Planted	87.5	87.5	83.6	83.6
Harvested	86.3	86.2	82.8	82.8
Yield	49.5	49.6	50.1	49.6
Carryin	274	274	250	268
Production	4276	4270	4146	4104
Imports	30	25	30	30
Supply	4581	4570	4426	4403
Crush	2220	2212	2290	2300
Exports	1990	1992	1790	1755
Seed	97	97	101	101
Residual	23	0	25	27
Demand	4330	4301	4206	4183
Carryout	250	268	220	220
CO/Use	0.058	0.062	0.052	0.053
Price	\$14.20	\$14.20	\$12.90	\$12.90

World Soybean Supply/Demand (mmt)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
	99.09	99.13	102.99	101.89
	370.11	370.24	401.33	399.50
	469.20	469.37	504.32	501.39
	311.72	312.57	165.97	165.75
	363.40	363.65	382.62	383.28
	102.99	101.89	119.25	115.62
	0.283	0.280	0.312	0.302
	Brazil Prod: 23/24		163.0; unch	
	Argentina Prod: 23/24		48.0; unch	

U.S. Wheat Supply/Demand (mb)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
Planted	45.7	45.7	49.8	49.6
Harvested	35.5	35.5	37.9	37.3
Yield	46.5	46.5	45.8	48.6
Carryin	698	698	580	582
Production	1650	1650	1734	1812
Imports	122	122	130	135
Supply	2470	2470	2444	2529
Food	973	973	974	974
Exports	759	759	700	700
Seed	69	68	65	65
Feed/Res	90	89	90	120
Demand	1890	1888	1829	1859
Carryout	580	582	615	670
CO/Use	0.307	0.308	0.336	0.360
Price	\$8.83	\$8.83	\$7.50	\$7.30

World Wheat Supply/Demand (mmt)

	Sept USDA	Oct USDA	Sept USDA	Oct USDA
	<u>22/23</u>	<u>22/23</u>	<u>23/24</u>	<u>23/24</u>
	272.66	272.68	267.13	267.55
	790.59	789.50	787.34	783.43
	1063.25	1062.18	1054.47	1050.98
	796.12	794.62	795.86	792.86
	267.13	267.55	258.61	258.13
	0.336	0.337	0.325	0.326
	AUS Prod: 23/24		24.5; -1.5	
	CAN Prod: 23/24		31.0; unch	